

CLO SUMMIT

December 3-5, 2017 | Monarch Beach Resort, Dana Point, CA



CLO SUMMIT – DANA POINT, CA – DECEMBER 3-5, 2017

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	Richard Reilly, Jr., Partner, DLA Piper LLP (US) Amit Roy, Vice President, Goldman Sachs
5:30PM	Networking Cocktail Reception <i>Join us and unwind with fellow industry professionals for refreshments & hors d'oeuvres.</i>

MONDAY, DECEMBER 4, 2017

7:30AM	Registration Desk Opens <i>All confirmed pre-registered delegates must approach the Registration Desk to check in and pick up conference badges. Business Cards are required to retrieve badges.</i>	
7:30AM	Continental Breakfast Opens	
8:00AM	Co-Chair Welcoming Remarks Paul Burke, Managing Director, Head of Citi Agency and Trust Sales, Citibank Agency & Trust Lynda Lazzari, Managing Director, Deloitte Navneet Agarwal, Managing Director-Structured Finance Americas, Moody's Investors Service Jonathan Polansky, Managing Director-Structured Finance Surveillance, Moody's Investors Service	
Concurrent Sessions: Choose A or B	Track A	Track B
8:15AM	Investor Roundtable Moderator: Derek Miller, Managing Director, Fitch Ratings Panelists: John Cocke, Partner, Director of Special Investments, Corbin Capital Partners Patrick Daugherty, President and Chief Investment Officer, Glacier Lake Capital Advisors Dan Wohlberg, Vice President, Eagle Point Credit Management LLC David Moffitt, Managing Director, Libremax Capital	How to Construct a CLO: Building a Portfolio and Negotiating Documents 📄 Mechanics of portfolio construction 📄 Key structural features of the deal 📄 Credit investment strategies: Manager bias and structural limitations Moderator: Jonathan Polansky, Managing Director-Structured Finance Surveillance, Moody's Investors Service Panelists: John Hendricks, Senior Director, NYL Investors Patrick B. Quill, Partner, Chapman and Cutler LLP Nicholas Robinson, Special Counsel, Milbank
9:00AM	Evaluating Leveraged Loan Market Performance and Direction Moderator: Mike Paladino, Managing Director, Fitch Ratings Panelists: Ioana Barza, Head of Market Analysis, Thomson Reuters Stuart Sinclair, Vice President, Credit Funds, Fortress Robert Schulz, Managing Director, Corporate Ratings, S&P Global Ratings Ramon Torres, Senior VP/Manager, Moody's Investor Service Berk Kislal, Fixed Income Trader, Wellington Management	CLO Equity Moderator: Asif Khan, Managing Director, Head of CLO Business, MUFG Securities Panelists: Matt Andrews, Managing Director & Head of Structured Products, CIFC Asset Management Eric Schneider, Portfolio Manager – Structured Credit, Omega Advisors Dan Ko, Principal and Portfolio Manager, Eagle Point Credit Management LLC Chris Allen, Senior Managing Director, Medley Ryan Brauchler, Associate - Structured Credit, Napier Park Global Capital
9:45AM	Issuer Roundtable Moderator:	CLO Markets in a Regulated Environment